**WEBSITE DISCLAIMER FOR THE IPO AVO**

***FIRST PAGE***

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**IMPORTANT:** You must read and agree with the terms and conditions of the following disclaimer before continuing.

The following disclaimer applies to the audio visual film (the “**IPO AV**”) of Prozeal Green Energy Limited (the “**Company**”) in relation to the proposed initial public offering of the equity shares of face value of ₹2 each (“**Equity Shares**”) of the Company (the “**Offer**”).

The Company has filed the draft red herring prospectus dated March 30, 2025 (the “**Draft Red Herring Prospectus**”) with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (together, the “**Stock Exchanges**”).

**THE IPO AV IS BEING MADE AVAILABLE ON THIS WEBSITE IN ACCORDANCE WITH CIRCULAR ON “AUDIOVISUAL (AV) PRESENTATION OF DISCLOSURES MADE IN PUBLIC ISSUE OFFER DOCUMENTS” DATED MAY 24, 2024, ISSUED BY SEBI.**

You are advised to read this disclaimer carefully before reading, accessing or making any other use of the IPO AV. In accessing the IPO AV, you agree to be bound by the following terms and conditions.

The IPO AV is directed at, and is intended for distribution to, and use by, residents of India only. No part of the contents the IPO AV shall be copied or duplicated in any form by any means or redistributed.

The IPO AV is for information purposes only and does not constitute, and should not be construed as, directly or indirectly, an offer or invitation to sell or the solicitation of an offer or invitation to purchase any Equity Shares in any jurisdiction. Any such offer or solicitation, if made, would only be made pursuant to the Company’s Red Herring Prospectus (“**RHP**”) which may be filed with the relevant Registrar of Companies in the future (if you are in India) or the RHP and the preliminary international wrap (if you are outside India), together with any supplementary pricing information. Potential investors should not rely on the Draft Red Herring Prospectus in making any investment decision.

Potential investors should note that investment in the Equity Shares involves a high degree of risk and for details relating to such risks, please refer to the RHP (when available), including the section titled “Risk Factors”, and for potential investors outside India, the preliminary international wrap (when available), including the section titled “Additional Risk Factors for International Investors”.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act (“**Regulation S**”).

Nuvama Wealth Management Limited and SBI Capital Markets Limited (together the “**Book Running Lead Managers**”) and their respective affiliates, directors, officers, agents, representatives, advisers and employees do not accept any liability whatsoever, direct or indirect, that may arise from the use of the information contained on this website.

The information in the IPO AV is as of the date of the Draft Red Herring Prospectus and none of the Company, the Promoters, the Book Running Lead Managers or their respective affiliates, directors, officers, agents, representatives, advisers or employees are under any obligation to update or revise the IPO AV to reflect circumstances arising after the date thereof.

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 [***Note****: Please include appropriate buttons for “I Confirm” and “I Do Not Confirm”.*]

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***ELSE***

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